



NOTICE TO MEMBERS

No. 2013 - 188

July 19, 2013

ANTICIPATED CONTRACT ADJUSTMENT

CML Healthcare Inc. (CLC)

Plan of Arrangement

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to inform you that CML Healthcare Inc. ("CML") announced on June 25, 2013 that they have entered into an arrangement agreement with a newly formed Ontario corporation established by LifeLabs Inc., which is the general partner of LifeLabs Medical Laboratory Services ("LifeLabs"). Pursuant to the arrangement, LifeLabs will acquire all of the issued and outstanding shares of CML for a cash consideration of \$10.75CDN per share through a plan of arrangement.

The arrangement is subject to the approval of CML shareholders whose votes will be cast at a special meeting to be held on September 3, 2013. The transaction is anticipated to be completed in September of 2013. The arrangement is also subject to all necessary regulatory approvals.

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Louise Leclair, Trading Systems Analyst Market Operations, Bourse de Montréal Inc. at (514) 871-3526. Clearing members may contact the CDCC Member Services Department.

Glenn Goucher
President and Chief Clearing Officer