



NOTICE TO MEMBERS

No. 2013 - 147

May 28, 2013

ANTICIPATED CONTRACT ADJUSTMENT Resverlogix Corp. (RVX) Spin-Off (Follow-Up)

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to inform you that Resverlogix Corp. ("Resverlogix") announced on April 29, 2013 that if the Plan of Arrangement to spin-off is duly approved and implemented (refer to Circular No. 084-13 and Notice to Members No. 121-13, dated May 2, 2013), holders of common shares of Resverlogix of record as of the close of business on Friday, May 31, 2013 will receive one common share of Newco for each Resverlogix share held. Resverlogix shares (RVX) will commence trading on a "due bill" basis at the opening on May 29, 2013 until the close of markets on June 3, 2013 inclusively. For further information, please refer to:

http://www.resverlogix.com/upload/media_element/166/01/information-circular-05-01-2013.pdf.

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Louise Leclair, Trading Systems Analyst Market Operations, Bourse de Montréal Inc. at (514) 871-3526. CDCC clearing members may contact the Member Services Department.

Glenn Goucher
President and Chief Clearing Officer