

NOTICE TO MEMBERS

No. 2019 - 133

December 16, 2019

**ANTICIPATED CONTRACT ADJUSTMENT
Cineplex Inc. (CGX)
Plan of Arrangement**

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to inform you that Cineplex Inc., one of Canada's leading entertainment and media companies announced that it has entered into a definitive agreement (the "Arrangement Agreement") with Cineworld Group, plc (LSE: CINE) ("Cineworld Group") whereby Cineworld Group will acquire all of the issued and outstanding common shares (the "shares") of Cineplex for CAD \$34.00 per share in cash.

The transaction will be implemented by way of statutory plan of arrangement under the *Business Corporations Act* (Ontario). The transaction is subject to shareholder approval at a special meeting of Cineplex shareholders by two-thirds of the votes cast by holders of shares, as well as a meeting of Cineworld Group shareholders by simple majority vote.

The transaction is also subject to customary closing conditions including regulatory approvals and is expected to close during the first half of 2020.

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Market Operations Department at (514) 871-7877. Clearing members may contact the CDCC Corporate Operations Department.

Anne Fiddes
Vice President, Integrated Operations CDCC