



NOTICE TO MEMBERS

No. 2019 – 052

April 23, 2019

FINAL CONTRACT ADJUSTMENT Goldcorp Inc. (G and FGG) Merger (Follow-Up)

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to inform you that following the information in Circular No. 064-19 and the Notice to Members No. 2019-051 published on April 22, 2019, the closing price of Newmont Mining Corporation. (NYSE:NEM), as of Monday, April 22, 2019, has been established at USD \$32.55 per share. Hence, the new deliverable per G1 contract is as follows:

NEW DELIVERABLE PER CONTRACT: 32 common shares of Newmont Goldcorp, a cash consideration of USD \$2.00, and a cash consideration of USD \$26.04 equivalent to 0.80 (100 x 0.008) Newmont Goldcorp (based on the close of NEM on Monday, April 22, 2019).

All other adjustment details included in Circular No. 064-19 and the Notice to Members No. 2019-051 remain unchanged.

The cash amount of the deliverable will remain permanently fixed as part of the options deliverable and will not vary.

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Market Operations Department at (514) 871-7877. Clearing Members may contact the CDCC Operations Department.

Jay Rajarathinam
President and Chief Clearing Officer
CDCC