



## NOTICE TO MEMBERS

No. 2019 – 051

April 22, 2019

### FINAL CONTRACT ADJUSTMENT Goldcorp Inc. (G and FGG) Merger

**THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.**

The Bourse and CDCC wish to inform you that the common shares of Goldcorp Inc. (“Goldcorp” or the “Company”) will be delisted from the Toronto Stock Exchange at the close of business on April 22, 2019 as a result of the previously announced merger pursuant to which Newmont Mining Corporation (“Newmont”) acquired all of the issued and outstanding common shares of Goldcorp for 0.3280 of a Newmont share and USD \$0.02.

“Newmont Mining Corporation” has changed its name to “Newmont Goldcorp Corporation”.

Newmont will continue to trade on the New York Stock Exchange under the symbol "NEM" and will be listed for trading under the new name on the Toronto Stock Exchange under the symbol "NGT" at the opening of business on April 23, 2019.

#### **CDCC - Adjustment Details - G Options:**

Pursuant to the Terms of Adjustment provided in Section A-902 of the Rules of CDCC, all Goldcorp Inc. options will be adjusted as follows:

- **EFFECTIVE DATE:** April 23, 2019
- **OPTIONS SYMBOL:** G will become G1
- **NUMBER OF CONTRACTS:** Unchanged
- **MULTIPLIER:** 100

- **DELIVERABLE PER CONTRACT:** 32 Newmont Goldcorp common shares, USD \$2.00, and a cash consideration in lieu of 0.80 (100 x 0.008) Newmont Goldcorp common shares. A follow-up circular will confirm the amount.
- **STRIKE PRICES:** Unchanged
- **POSITION AND EXERCISE LIMITS:** The position and exercise limits will not change, it will remain 250 000 contracts.
- **CUSIP :** Unchanged

CDCC will not accept escrow receipts on these adjusted series

**Bourse de Montréal Inc. Adjustment Details - G Options:**

It is important to note that on the effective date mentioned above, all open orders on this option class **will not be automatically modified** to reflect the plan of arrangement and will therefore have to **be re-entered** into the Montreal Automated System (SAM) by the approved participants.

The existing series of G options class will be transferred to the G1 options class representing the new deliverable.

<b>Goldcorp Inc.</b>		
Actual Strike Prices	Actual Class Symbol	New class symbol
\$ 9.00	G	G1
\$ 10.00	G	G1
\$ 11.00	G	G1
\$ 12.00	G	G1
\$ 13.00	G	G1
\$ 13.50	G	G1
\$ 14.00	G	G1
\$ 14.50	G	G1
\$ 15.00	G	G1
\$ 15.50	G	G1
\$ 16.00	G	G1
\$ 16.50	G	G1
\$ 17.00	G	G1
\$ 17.50	G	G1
\$ 18.00	G	G1

\$ 19.00	G	G1
\$ 20.00	G	G1
\$ 21.00	G	G1
\$ 24.00	G	G1
\$ 25.00	G	G1

Please note that only closing transactions will be permitted on the adjusted class. Actual series that do not have open interest will not be adjusted.

**CDCC - Adjustment Details - FGG Share Future:**

- **EFFECTIVE DATE:** April 23, 2019
- **NEW FUTURES SYMBOL :** FGG becomes KGG
- **NEW BTIC SYMBOL :** BGO becomes JGO
- **NUMBER OF CONTRACTS:** Unchanged
- **MULTIPLIER:** 100
- **DELIVERABLE PER CONTRACT:** 32 Newmont Goldcorp common shares, USD \$2.00, and a cash consideration in lieu of 0.80 (100 x 0.008) Newmont Goldcorp common shares. A follow-up circular will confirm the amount.
- **SETTLEMENT PRICES:** Unchanged
- **POSITION AND EXERCISE LIMITS:** Position and exercise limits will remain unchanged at 250,000 contracts

**Bourse de Montréal Inc. Adjustment Details - FGG Share Future:**

The existing series of FGG share future class will be transferred to the KGG share future class representing the new deliverable.



**PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.**

For further information, please contact Market Operations Department at (514) 871-7877. Clearing members may contact the CDCC Corporate Operations Department.

Jay Rajarathinam  
President and Chief Clearing Officer  
CDCC