



NOTICE TO MEMBERS

No. 2014 – 209

November 10, 2014

FINAL CONTRACT ADJUSTMENT Genworth MI Canada Inc. (MIC) Special Cash Dividend

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to inform you that Genworth MI Canada Inc. (“Genworth”) announced on November 5, 2014 that its Board of Directors declared a special cash dividend of C\$0.43 per share (the “Special Dividend”) to its shareholders. This dividend is payable on November 28, 2014 to participating shareholders of record at the close of business on November 17, 2014. The ex-dividend date is November 13, 2014.

The Bourse and CDCC will take into account the special dividend by adjusting the strike prices of Genworth MI Canada Inc. (MIC) options, by an amount equivalent to the special dividend that is C\$0.43.

Special Dividend - Adjustment Details:

- **EX-DATE:** **November 13, 2014**
- **RECORD DATE:** **November 17, 2014**
- **PAYABLE DATE:** **November 28, 2014**

CDCC - Adjustment Details:

According to Terms of Adjustment provided in Section A-902 of the Rules of CDCC, all Genworth MI Canada Inc. (MIC) options will be adjusted as follows:

- **EFFECTIVE DATE:** **November 13, 2014**

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- **OPTIONS SYMBOL:** **Unchanged**
- **NUMBER OF CONTRACTS:** **Unchanged**
- **MULTIPLIER:** **Unchanged**
- **DELIVERABLE PER CONTRACT:** **100 common shares of MIC**
- **POSITION AND EXERCISE LIMITS:** **Position and exercise limits will remain 50,000 contracts.**
- **CUSIP:** **Unchanged**
- **STRIKE PRICES:** **An adjustment of C\$0.43 will be made for all existing series.**

Bourse de Montréal Inc. - Adjustment Details:

It is important to note that on the effective date mentioned above, all open orders on this option class **will not be automatically modified** to reflect the change and will therefore have to **be re-entered** into the Montreal Automated System (SAM) by the approved participants.

At the opening of business on November 13, 2014, the strike prices for MIC series will be adjusted as indicated below.

| Genworth MI Canada Inc. | | |
|--------------------------------|-----------------------------|---|
| Symbol | Actual Strike Prices | New Strike Prices after the special dividend |
| MIC | \$30.00 | \$29.57 |
| MIC | \$32.00 | \$31.57 |
| MIC | \$34.00 | \$33.57 |
| MIC | \$36.00 | \$35.57 |
| MIC | \$38.00 | \$37.57 |
| MIC | \$40.00 | \$39.57 |
| MIC | \$42.00 | \$41.57 |
| MIC | \$44.00 | \$43.57 |
| MIC | \$46.00 | \$45.57 |

The above table may not reflect all listed series due to market fluctuations.



PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Louise Leclair, Trading Systems Analyst Market Operations, Bourse de Montréal Inc. at (514) 871-3526. CDCC clearing members may contact the Corporate Operations Department.

Glenn Goucher
President and Chief Clearing Officer

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