



## NOTICE TO MEMBERS

No. 2005 - 105

December 1, 2005

### ANTICIPATED CONTRACT ADJUSTMENT

**Dofasco Inc. (DFS)  
Plan of arrangement**

**THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED PLAN OF ARRANGEMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY.**

The Bourse and CDCC hereby inform you that Dofasco Inc. (Dofasco) and ThyssenKrupp announced on November 28, 2005 that they have reached an agreement for ThyssenKrupp to make an offer to acquire all of Dofasco's outstanding common shares in a friendly, all cash transaction. Dofasco's shareholders will receive C\$61.50 per common share held.

The offer will be mailed to shareholders early in December and will be opened for a period of 35 days following the date of mailing. The offer will be subject to the acceptance of two-thirds of the outstanding Dofasco shares and the receipt of regulatory approvals.

For further information, please contact Richard Bourbonnière, Vice-President, Market Operations, Bourse de Montréal Inc. at (514) 871-3548 or CDCC's Operations Department.

Michel Favreau  
Senior Vice-President & Chief Clearing Officer

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