# **NOTICE TO MEMBERS**



CORPORATION CANADIENNE DE COMPENSATION DE PRODUITS DÉRIVÉS

NOTICE TO MEMBERS No.2002-017 February 18, 2002

#### CONTRACT ADJUSTMENT

## FRANCO-NEVADA MINING CORPORATION (FN) Plan of Arrangement with Newmont Mining Corporation

### **DETAILS OF THE PLAN**

On January 3, 2002, Franco-Nevada Mining Corporation (FN) and Newmont Mining Corporation announced a definitive agreement. The agreement provides for the acquisition of Franco-Nevada by wholly-owned subsidiaries of Newmont Mining.

On January 30, 2002, Franco-Nevada Shareholders approved the Plan of Arrangement. On February 13, 2002, Newmont Mining Shareholders also approved the Plan of Arrangement.

Under the terms of the agreement, Franco-Nevada common shareholders will receive for each Franco-Nevada common share, at their option;

- (i) 0.80 Exchangeable Shares of a wholly-owned Canadian subsidiary of Newmont Mining or,
- (ii) 0.80 common shares of Newmont Mining (the default option).

Franco-Nevada shareholders should complete, execute and forward the Letter of Transmittal and Election Form together with the certificates representing their Franco-Nevada common shares to the Depository so as to be received there before 5:00 p.m. (Toronto time) on Friday, February 15, 2002 (the "Election Deadline").

Shareholders of Franco-Nevada who failed to make a proper election by the Election Deadline will receive 0.80 common shares of Newmont Mining for each common share of Franco-Nevada held (the default option).

Franco-Nevada's common shares will cease trading on the Toronto Stock Exchange (TSE) at the close of trading on Tuesday, February 19, 2002.

### CONTRACT ADJUSTMENT DETAILS

Pursuant to Terms of Adjustment Section B-606, FN options will be adjusted as follows:

> EFFECTIVE DATE: At the opening of Business on Wednesday, February 20, 2002.

MONTRÉAL: 514-874-0070 TORONTO: 416-367-2463

> OPTION SYMBOL: FNQ.

➤ <u>New Deliverable Per</u> 80 common shares of Newmont Mining Corporation (100 x

**CONTRACT:** 0.80).

> CUSIP NUMBER: 651639-10-6 (Newmont Mining)

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact your local CDCC office.

Michel Favreau Senior Vice-President and Chief Clearing Officer

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