



## NOTICE TO MEMBERS

No. 2012 - 170

September 17, 2012

### FINAL CONTRACT ADJUSTMENT TMX Group Inc. (X) Plan of Arrangement

**THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.**

The Bourse and CDCC wish to inform you that TMX Group Inc. and TMX Group Limited announced on September 14, 2012 the completion of their plan of arrangement, pursuant to which TMX Group Limited acquired all of the outstanding TMX Group Inc. shares. Under the terms of the arrangement, TMX Group Inc. shareholders will receive one TMX Group Limited common share for every TMX Group Inc. share held.

The TMX Group Inc. common shares are expected to be delisted from the Toronto Stock Exchange at the close of business on September 18, 2012. The common shares of TMX Group Limited are expected to start trading on the Toronto Stock Exchange on September 19, 2012.

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#### **TMX Group Inc. (X)**

#### **CDCC - Adjustment Details:**

Pursuant to Terms of Adjustment provided in Section A-902 of the Rules of CDCC, all TMX options will be adjusted as follows:

- **EFFECTIVE DATE:**                      **September 19, 2012**
  
- **OPTIONS SYMBOL:**                      **Unchanged**

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- **NUMBER OF CONTRACTS:**      **Unchanged**
- **MULTIPLIER:**                      **100**
- **NEW DELIVERABLE PER CONTRACT:**      **100 common shares of TMX Group Limited**
- **STRIKE PRICES:**                      **Unchanged**
- **POSITION AND EXERCISE LIMITS:**      **The position and exercise limits will be fixed at 22,500 contracts.**
- **NEW CUSIP :**                              **87262K105**

CDCC will not accept escrow receipts on these adjusted series

**Bourse de Montréal Inc. - Adjustment Details:**

It is important to note that on the effective date mentioned above, all open orders on this option class **will not be automatically modified** to reflect the plan of arrangement and will therefore have to **be re-entered** into the Montreal Automated System (SAM) by the approved participants.

**PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.**

For further information, please contact Louise Leclair, Trading Systems Analyst Market Operations, Bourse de Montréal Inc. at (514) 871-3526. CDCC clearing members may contact the Member Services Department.

Glenn Goucher  
President and Chief Clearing Officer

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