

The following information is prepared for the convenience of Canadian Derivatives Clearing Corporation (CDCC) members and Bourse de Montréal Inc. (the Bourse) approved participants. This document is an unofficial summary of certain terms of the aforementioned adjustment. CDCC and the Bourse accept no responsibility for the accuracy or completeness of the summary. CDCC members and Bourse approved participants must ensure they have reviewed the documentation published by the Issuers involved in this corporate action.



NOTICE TO MEMBERS

No. 2020 - 154

November 11, 2020

ANTICIPATED CONTRACT ADJUSTMENT Great Canadian Gaming Corporation (GC) Plan of Arrangement

The Bourse and CDCC wish to inform you that Great Canadian Gaming Corporation (TSX:GC) (“Great Canadian” or the “Company”) today announced that it has entered into a definitive agreement to be acquired by funds (the “Apollo Funds”) managed by affiliates of Apollo Global Management, Inc. (NYSE: APO) (together with its consolidated subsidiaries, “Apollo”).

Under the terms of the agreement, Apollo Funds will acquire all the outstanding shares of Great Canadian common stock for CAD \$39.00 per share.

The transaction is structured as an arrangement under the *Business Corporations Act* (British Columbia). The transaction will be subject to a number of closing conditions, including customary provincial and federal regulatory approvals (including under the *Investment Canada Act* and the *Competition Act* (Canada)) and the receipt of necessary shareholder approvals, the receipt of the necessary approvals from the Supreme Court of British Columbia..

Further information regarding the transaction will be included in an information circular to be mailed to Great Canadian shareholders. Shareholders will vote on the transaction at the special meeting of shareholders that will be called to approve the transaction, which is expected to be held in December 2020.

The transaction is expected to close in the second quarter of 2021.

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact the Market Operations Department at (514) 871-7877. Clearing members may contact the CDCC Corporate Operations Department.

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