



## NOTICE TO MEMBERS

No. 2017 – 140

October 5, 2017

**FINAL CONTRACT ADJUSTMENT  
Veresen Inc. (VSN)  
Acquisition and Delisting (Follow-Up)**

**THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.**

The Bourse and CDCC wish to inform you that following the information in Circular No. 140-17 and the Notice to Members No. 139-17 published on October 4 2017, the closing price of Pembina Pipeline Corporation (PPL), as of October 4 2017, has been established at \$43.17 CAN per share. Hence, the new deliverable per PPL2 contract is as follow:

- **NEW DELIVERABLE PER CONTRACT:**      **42 common shares of PPL and a cash consideration of \$37.56 CAD equivalent to 0.87 PPL share (Based on the close of PPL on Wednesday October 4, 2017).**

All other adjustment details included in Circular No. 140-17 and the Notice to Members No. 139-17 remain unchanged.

The cash amount of the deliverable will remain permanently fixed as part of the options deliverable and will not vary.

**PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTIONS CLASS ARE ADVISED OF THIS NOTICE.**

For further information, please contact Market Operations Department at (514) 871-7877. Clearing members may contact the CDCC Member Services Department.

Glenn Goucher  
President and Chief Clearing Officer