



## NOTICE TO MEMBERS

No. 2012 - 132

July 12, 2012

### FINAL CONTRACT ADJUSTMENT – FOLLOW-UP

Ivanhoe Mines Ltd. (IVN)

Rights Expiration

**THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.**

The Bourse and CDCC wish to inform you that the Ivanhoe Mines Ltd. (“Ivanhoe”) rights that are included in the IVN2 option class will expire on Thursday, July 19, 2012. Therefore, the rights will be removed from the deliverable of the IVN2 option class at the opening of business on Tuesday, July 17, 2012.

#### **CDCC - Adjustment details:**

Pursuant to Terms of Adjustment provided in Section A-902 of the Rules of CDCC, all the Ivanhoe options will be adjusted as follows:

- **EFFECTIVE DATE:**                      **July 17, 2012**
- **OPTIONS SYMBOL:**                      **IVN2 will become IVN**
- **NUMBER OF CONTRACTS:**              **Unchanged**
- **NEW DELIVERABLE PER CONTRACT:**                      **100 common shares of Ivanhoe (IVN)**
- **STRIKE PRICES:**                          **Unchanged**
- **MULTIPLIER:**                              **100**
- **POSITION AND EXERCISE LIMITS**      **Unchanged**

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#### Canadian Derivatives Clearing Corporation

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➤ **CUSIP :**

**46579N103**

**The Bourse - Adjustment details:**

It is important to note that on the effective date mentioned above, all open orders on this option class **will not be automatically modified** to reflect the rights offering and will therefore have to **be re-entered** into the Montreal Automated System (SAM) by the approved participants.

The existing series of IVN2 option class will be transferred to the IVN option class representing the regular deliverable.

<b>Ivanhoe Mines Ltd.</b>		
<b>Actual Strike Prices</b>	<b>Actual Class Symbol</b>	<b>New Class Symbol</b>
\$ 7.00	IVN2	IVN
\$ 8.00	IVN2	IVN
\$ 9.00	IVN2	IVN
\$ 10.00	IVN2	IVN
\$ 11.00	IVN2	IVN
\$ 12.00	IVN2	IVN
\$ 13.00	IVN2	IVN
\$ 14.00	IVN2	IVN
\$ 15.00	IVN2	IVN
\$ 16.00	IVN2	IVN
\$ 17.00	IVN2	IVN
\$ 18.00	IVN2	IVN
\$ 19.00	IVN2	IVN
\$ 20.00	IVN2	IVN
\$ 21.00	IVN2	IVN

**PLEASE ENSURE THAT ALL CLIENTS WHO HAVE LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.**

For further information, please contact Louise Leclair, Trading Systems Analyst, Market Operations, Bourse de Montréal Inc. at (514) 871-3526. CDCC Clearing Members may contact the Member Services Department.

Glenn Goucher  
President and Chief Clearing Officer