



NOTICE TO MEMBERS

No. 2014 – 128

June 16, 2014

FINAL CONTRACT ADJUSTMENT Osisko Mining Corporation (OSK) Plan of Arrangement

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to inform you that the common shares of Osisko Mining Corporation ("Osisko") will be delisted from the Toronto Stock Exchange at the close of business on June 16, 2014, following the acceptance of the plan of arrangement involving Osisko, Yamana Gold ("Yamana") and Agnico Eagle Mines Limited ("Agnico Eagle").

Under the Agreement, Osisko shareholders will be entitled to receive for each Osisko common share held prior to the arrangement: i) \$2.09CDN in cash, ii) 0.07264 of an Agnico Eagle common share, iii) 0.26471 of a Yamana common share and iv) one common share of Osisko Gold Royalties Ltd ("New Osisko") share listed on the TSX. It should be noted that the New Osisko share will, immediately following the exchange of Osisko shares, be consolidated on the basis of one New Osisko share for every 10 New Osisko shares, resulting in Osisko shareholders receiving 0.1 of a New Osisko common share for each share held prior to the arrangement.

Osisko Mining Corporation (OSK)

CDCC - Adjustment Details:

Pursuant to Terms of Adjustment provided in Section A-902 of the Rules of CDCC, all Osisko options will be adjusted as follows:

Canadian Derivatives Clearing Corporation	
The Exchange Tower	800 Victoria Square
130 King Street West, 5 th Floor	3 rd Floor
Toronto, Ontario	Montréal, Québec
M5X 1J2	H4Z 1A9
Tel. : 416-367-2470	Tel. : 514-871-3545

www.cdcc.ca



Osisko Mining Corporation		
Actual Strike Prices	Actual Class Symbol	New class symbol
\$ 2.50	OSK	OSK1
\$ 3.00	OSK	OSK1
\$ 4.00	OSK	OSK1
\$ 5.00	OSK	OSK1
\$ 6.00	OSK	OSK1
\$ 7.00	OSK	OSK1
\$ 8.00	OSK	OSK1
\$ 9.00	OSK	OSK1
\$10.00	OSK	OSK1
\$11.00	OSK	OSK1
\$12.00	OSK	OSK1

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Louise Leclair, Trading Systems Analyst Market Operations, Bourse de Montréal Inc. at (514) 871-3526. CDCC clearing members may contact the Corporate Operations Department.

Glenn Goucher
President and Chief Clearing Officer