NOTICE TO MEMBERS

No. 2021 - 105

July 6, 2021

FINAL CONTRACT ADJUSTMENT
Brookfield Asset Management Inc. Cl A (BAM1)
Special Distribution (Follow-Up)

The Bourse and CDCC wish to inform you that following the information in Circular No. 108-21 and the Notice to Members No. 2021-092 published on June 14, 2021, the cash amount that is included in the new deliverable per BAM1 contract, equivalent to 0.689 of the volume weighted average trading price of Brookfield Asset Management Reinsurance Partners Ltd. common shares for the five trading days immediately following the special distribution, has been set at CAD $63.8481.

Hence, the new deliverable per BAM1 contract is as follows:

NEW DELIVERABLE PER CONTRACT:	**100 Brookfield Asset Management Class A shares, and a cash consideration of CAD $43.99 equivalent to 0.689 common shares (100 x 0.00689) of Brookfield Asset Management Reinsurance Partners Ltd. shares.**

All other adjustment details included in Circular No. 108-21 and the Notice to Members No. 2021-092 remain unchanged.

The cash amount of the deliverable will remain permanently fixed as part of the options deliverable and will not vary.

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Market Operations Department at (514) 871-7877. Clearing members may contact the CDCC Corporate Operations Department.

Anne Fiddes
Vice President, Integrated Operations CDCC